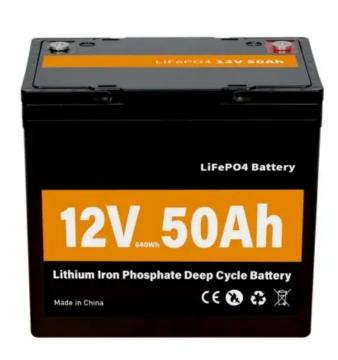


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Overview

What is energy storage system deployment in MENA?

Energy Storage System deployment in MENA Energy Storage Systems (ESS) play a critical role in the integration of VRE into the power grid, as these systems manage the intermittencies of renewable energy resources and mitigate potential power supply disruptions.

Which energy storage solutions will be the leading energy storage solution in MENA?

Electrochemical storage (batteries) will be the leading energy storage solution in MENA in the short to medium terms, led by sodium-sulfur (NaS) and lithiumion (Li-Ion) batteries.

Which energy storage technology has the most installed capacity in MENA?

Pumped hydro storage (PHS) has the largest share of installed capacity in MENA at 55%, as compared to a global share of 90%. Pumped hydro storage is one of the oldest energy storage technologies, which explains its dominance in the global ESS market.

Will energy storage expand in MENA?

The current utility business model limits the prospects of energy storage expansion opportunities, unless driven by direct governmental support. Auctions in MENA have been a major driver for renewable energy deployment, most notably for solar and wind, but only a few have included energy storage.

Can energy storage be integrated in MENA?

Although the energy storage market in MENA is bound to grow, several barriers exist that hinder the integration of ESS and the ramping up of investments. Financial, regulatory, and market barriers need to be addressed via policy tools that lay the foundations for an evolved power market to integrate the deployed ESS.



Which ESS Technology is most popular in MENA?

Although PHS dominates the ESS landscape in MENA, the technology is non-modular, capital intensive, and has a lower eficiency as compared to other ESS technologies. Electrochemical energy storage, or batteries, are gaining traction in MENA, where out of the total on-grid ESS projects, 80% are of the battery type.



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